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Attorneys for
TV-32 DIGITAL VENTURES INC.,
Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

In re:

TV-32 DIGITAL VENTURES INC., a
California corporation,
Tax ID: 20-1198608

Debtor.

Case No. 09-58098 ASW 11

Chapter 11

DEBTOR'S STATEMENT OF NON-
OPPOSITION – MOTION RE SINGLE ASSET
REAL ESTATE

Date: November 23, 2009
Time: 1:45 p.m.
Courtroom: 3020, 3rd Floor
The Honorable Arthur S. Weissbrodt

TO: THE HONORABLE ARTHUR S. WEISSBRODT, UNITED STATES BANKRUPTCY
JUDGE:

TV-32 DIGITAL VENTURES INC., Debtor and Debtor-in-Possession (the “Debtor”),
hereby states that it does not oppose the motion of Sterling Savings Bank for an order

1
2 determining that the moving party's secured claim herein is a claim against "single asset real
3 estate" as defined by 11 U.S.C. § 101(51B).
4

5 Dated: October 23, 2009

PINNACLE LAW GROUP LLP

6
7 By: /s/ Matthew J. Shier
8 Matthew J. Shier, Attorneys for
9 TV-32 DIGITAL VENTURES INC., Debtor
10 and Debtor-in-Possession
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CERTIFICATE OF SERVICE

I am employed in the office of a member of the bar of this Court in the City and County of San Francisco, at whose direction this service was made. I am over the age of 18 and not a party to the within action. My business address is 425 California Street, Suite 1800, San Francisco, California 94104.

On November 9, 2009, I served the documents described as:

DEBTOR'S STATEMENT OF NON-OPPOSITION – MOTION RE SINGLE ASSET REAL ESTATE

on the interested parties in this action by placing [] the original [X] true copies thereof enclosed in sealed envelopes addressed as follows:

TV-32 DIGITAL VENTURES INC.
c/o Booker T. Wade
605 Forest Avenue
Palo Alto, CA 94301

Andrew Zighelboim
450 West Santa Clara Street
San Jose, CA 95113
azighelboim@collierparrish.com

The Honorable Arthur S. Weissbrodt
United States Courthouse, Room 3020
280 South First Street
San Jose, CA 95113-3099
Attention: CHAMBERS COPIES

[X] U.S. MAIL: Service was accomplished by placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at San Francisco, California, addressed as set forth above.

[X] BY E-MAIL/NEF: Service was accomplished through the Notice of Electronic Filing (“NEF”) for parties and counsel who are registered ECF Users.

Office Of The United States Trustee
USTPRegion17.SJ.ECF@usdoj.gov,
ltroxas@hotmail.com

Attorney for Sterling Savings Bank
rstevenson@abbeylaw.com

I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. Executed on November 9, 2009, at San Francisco, California.

/s/ Heather Pruitt
Heather Pruitt